



USDA TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS The market tone for 8-16 lb. hens and 16-24 lb. toms was fully steady, instances firm. Demand light to moderate, most interest noted for out front shipments. Offerings remain light, instances short. The Parts and meats trading was slow. Offerings are short to barely adequate. Demand was mixed.

EXPORT MARKET HIGHLIGHTS Trading was slow to start the week. Demand was light to moderate. Offerings are light and held with confidence.

SAN FRANCISCO TURKEYS (CENTS PER LB)

DELIVERED TO RESTAURANTS AND INSTITUTION

	<u>RANGE</u>
TURKEYS Y HENS	115-129
TURKEYS Y TOMS UNDER 22#	116-125
TURKEYS Y TOMS 22-24#	116-125
TURKEYS Y TOMS 24-26#	116-125
TURKEYS Y TOMS 26 LBS & OVER	116-129

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	77-83
FROZEN TURKEYS Y TOMS 28# & UP	77-83
BREASTS 10-12#	150-155
COOKED ROLLS 60/40% 9# & UP	

DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	78-90
FROZEN TURKEYS Y TOMS 14-24#	78-83
FROZEN TURKEYS Y TOMS 24-28#	77-83

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)	FORWARD SHIPMENTS 6/ WTD AVG	VOLUME (000)	DEL. PER	OPEN COMMITMENTS 7/ VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	78-85	-	-	-	84.00	120	NOV	-	-
CENTRAL REGION 4/	76-84	-	-	-	-	-	-	-	-
WESTERN REGION 5/	78-83	-	-	-	-	-	-	-	-

16-24 LB TOMS

EASTERN REGION	78-81	-	-	-	-	-	-	-	-
CENTRAL REGION	77-79	-	-	-	-	-	-	-	-
WESTERN REGION	78-80	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days.

3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 26 SEPTEMBER 2005.

The market tone was fully steady to firm on fresh breast meat, steady to firm on the balance of white meat items. Supplies of breast meat items were tight to instances short of demand. Fresh scapula traded at 121 cents delivered. Parts trading was light. Supplies of tom drums were sufficient for the light demand, v-type wings were adequate, necks and wings were adequate to barely adequate. The undertone was steady at best on tom drums, about steady on v-type wings, and steady to fully steady on necks and wings. Export markets quiet and light trading centered on frozen mechanically separated turkey.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	112.60	200
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	158.19	31
BREASTS, 4-8 LBS PLANT GRADE 2/		F	108.00	40
DRUMSTICKS, TOM		F	46.70	203
DRUMSTICKS, TOM--FRESH		F	46.00	40
DRUMSTICKS, HEN		M	43.00	80
WINGS, FULL-CUT, TOM	39.00-40.00		39.40	100
WINGS, FULL-CUT, HEN		F	35.00	12
WINGS, V-TYPE, TOM		F	46.39	155
WINGS, V-TYPE, HEN		F	117.00	20
NECKS, TOM		F	36.45	203
NECKS, HEN	35.00		35.00	20
BREASTS, B/S, TOM 3/		F	239.64	11
BREASTS, B/S, TOM--FRESH 3/	284.00-294.00		288.29	70
THIGH MEAT	91.00		91.00	80
THIGH MEAT--FRESH		F	92.29	28
BREAST TRIM MEAT	165.00		165.00	80
SCAPULA MEAT		F	111.00	32
TENDERLOINS				
DESTRAPPED TENDERS	212.00		212.00	40
DESTRAPPED TENDERS--FRESH		F	226.00	7
WING MEAT WITH SKIN		F	67.44	72
MECHANICALLY SEPARATED 4/		R	24.00	80
MECHANICALLY SEPARATED--FRESH 4/		F	22.86	28
EXPORT TRADING				
DRUMSTICKS, TOMS		R	42.48	820
WINGS FULL-CUT - TOMS		M	32.00	52
WINGS, V-TYPE, TOM		F	40.00	156
TAILS		M	31.00	20
MECHANICALLY SEPARATED 4/	25.00		25.00	80
THIGH MEAT - FROZEN		F	92.67	120

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.